



***Strategic
Minerals
Corporation N.L.***

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14 July 2011

ENTITLEMENT ISSUE - TIMETABLE AND IMPORTANT DATES

The Company wishes to advise that the timetable and important dates for the entitlement issue of a one (1) fully paid share (**Share**) in the Company for every three (3) Shares held by shareholders at 5:00pm on the record date of 22 July 2011 at an issue price of 2.5 cents per Share (**Prospectus**) are as set out below:

TIMETABLE AND IMPORTANT DATES

Lodgement of Prospectus with ASIC	13 July 2011
Lodgement of Prospectus and Appendix 3B with ASX	13 July 2011
Notice sent to Shareholders	15 July 2011
Ex Date	18 July 2011
Record Date for determining Entitlements	22 July 2011
Company announces that dispatch has been completed	28 July 2011
Closing Date	12 August 2011
Shares quoted on a deferred settlement basis	15 August 2011
Notify ASX of under-subscriptions	16 August 2011
Dispatch date/Shares entered into Shareholders' security holdings	17 August 2011

Should you have any queries in relation to this matter, please do not hesitate to contact the Company on (+61 8) 6468 0388.

Jay Stephenson
COMPANY SECRETARY