



**Strategic
Minerals
Corporation N.L.**

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31 May 2011

Company Announcements
Australian Stock Exchange Limited
20 Bond Street
SYDNEY NSW 2000

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2, Strategic Minerals Corporation NL (ASX Code: SMC) advises resolutions 1 to 9 in the Notice of Annual General Meeting dated 19 April 2011 were passed by the requisite majority of security holders.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

1. RESOLUTION 1 – ADOPTION OF THE REMUNERATION REPORT

It was resolved as a **non-binding resolution**:

“That, for the purposes of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company’s annual financial report for the year ended 31 December 2010.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	98,163,138	1,234,068	800,000	1,337,932	101,535,138

2. RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR CLAUDE GUERRE

It was resolved as an **ordinary resolution**:

“That, for the purpose of Article 12.2 of the Articles of Association and for all other purposes, Mr Claude Guerre, a Director who retires by rotation, and being eligible, is re-elected as a Director.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	97,302,685	2,194,521	700,000	1,337,932	101,535,138

3. RESOLUTION 3 – APPROVAL FOR FUTURE ISSUES OF SECURITIES

It was resolved as an *ordinary resolution*:

“That, for the purpose of Listing Rule 7.1 of the ASX Listing Rules and for all other purposes, the directors of the Company be authorised to issue up to 100,000,000 fully ordinary shares on the terms and conditions set out in the Explanatory Statement accompanying this Notice.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	97,083,138	2,414,068	700,000	1,337,932	101,535,138

4. RESOLUTION 4 – GRANT OF OPTIONS TO MR CLAUDE GUERRE

It was resolved as an *ordinary resolution*:

“That, for the purposes of ASX Listing Rule 10.11, Section 208 of the Corporations Act and for all other purposes, approval is given for the Directors to grant to Mr Claude Guerre (or his nominee) 2,500,000 options to be issued on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	97,083,138	2,414,068	700,000	1,337,932	101,535,138

5. RESOLUTION 5 – GRANT OF OPTIONS TO MR CLAUDE BIGEARD

It was resolved as an *ordinary resolution*:

“That, for the purposes of ASX Listing Rule 10.11, Section 208 of the Corporations Act and for all other purposes, approval is given for the Directors to grant to Mr Claude Bigeard (or his nominee) 2,500,000 options to be issued on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	96,883,138	2,614,068	700,000	1,337,932	101,535,138

6. RESOLUTION 6 – GRANT OF OPTIONS TO MR WALTER ARTHUR CHARLES MARTIN

It was resolved as an *ordinary resolution*:

“That, for the purposes of ASX Listing Rule 10.11, Section 208 of the Corporations Act and for all other purposes, approval is given for the Directors to grant to Mr Walter Arthur Charles Martin (or his nominee) 2,500,000 options to be issued on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	96,801,448	2,695,758	700,000	1,337,932	101,535,138

7. RESOLUTION 7 – GRANT OF OPTIONS TO MR JAY STEPHENSON

It was resolved as an *ordinary resolution*:

“That, for the purposes of ASX Listing Rule 10.11, Section 208 of the Corporations Act and for all other purposes, approval is given for the Directors to grant to Mr Jay Stephenson (or his nominee) 2,500,000 options to be issued on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	97,083,138	2,414,068	700,000	1,337,932	101,535,138

8. RESOLUTION 8 – RATIFICATION OF PRIOR ISSUE OF SHARES FOR THE ACQUISITION OF THE STEAM ENGINE PROJECT

It was resolved as an *ordinary resolution*:

“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 10,000,000 Shares on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	98,891,418	605,788	700,000	1,337,932	101,535,138

9. RESOLUTION 9 – RATIFICATION OF PRIOR ISSUE OF SHARES FOR THE CONVERSION OF THE CONVERTIBLE LOAN AGREEMENT

It was resolved as an *ordinary resolution*:

“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 36,842,105 Shares on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	98,891,418	605,788	700,000	1,337,932	101,535,138



Jay Stephenson
COMPANY SECRETARY