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***Strategic  
Minerals  
Corporation N.L.***

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**3 December 2009**

**ASX ANNOUNCEMENT**

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**ENTITLEMENT ISSUE CLOSURE AND NOTICE OF SHORTFALL**

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Strategic Minerals Corporation NL (ASX Code SMC) advises that the recent renounceable Entitlements Issue on a 1 for 5 ratio, offering 62,836,404 Ordinary Shares at 2.2 cents closed on 30 November 2009. The results of the Entitlement Issue are as follows:

Total number of shares on offer:	62,836,404
Total number of shares validly applied for:	29,308,500
Total Value of shares validly applied for:	\$644,787
Number of applications received	454
Pro-rata shortfall shares:	33,527,904

The issue is underwritten by Patersons Securities Limited. Patersons has been notified of the Shortfall.

**STRATEGIC MINERALS CORPORATION NL**

**Jay Stephenson  
COMPANY SECRETARY**