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ASX ANNOUNCEMENT

AMENDMENT TO QUARTERLY ACTIVITIES REPORT – JUNE 2013

In relation to the Quarterly Activities Report lodged today, the Company advises that under Section 1.3, Resource Estimates, Tables 1 and 2 are to be replaced by the following tables:

TABLE 1 - Summary Resource Table – Big Vein Structures

Classification	Cut-off Grade	Tonnes	Gold Grade g/t	Gold Metal oz's
BIG VEIN SOUTH (Southern)				
Measured	0.75	286,000	2.46	22,700
Indicated	0.75	340,000	1.53	16,700
Inferred	0.75	122,000	1.85	7,200
SUBTOTAL		748,000	1.94	46,600
BIG VEIN SOUTH (Central)				
Indicated	0.75	50,300	2.09	3,400
Inferred	0.75	51,200	1.56	2,600
SUBTOTAL		101,500	1.82	6,000
BIG VEIN #2				
Indicated	0.75	15,500	2.01	1,000
Inferred	0.75	92,200	3.09	9,100
SUBTOTAL		107,700	2.93	10,100
BIG VEIN #2				
Inferred	0.5	94,000	3.84	11,600
SUBTOTAL		94,000	3.84	11,600
TOTAL FOR THE BIG VEIN STRUCTUREs				
TOTAL		1,051,200	2.20	74,300

(For further information refer to the March 2013 quarterly report)

TABLE 2 - Woolgar Project Global Resource Summary

Classification	Resources Estimated At Higher Cut-off Grades				Resources Estimated At Lower Cut-off Grades			
	Cut-off Grade	Tonnage	Gold Grade	Gold Metal	Cut-off Grade	Tonnage	Gold Grade	Gold Metal
		T x 1000	g/t	oz's		T x 1000	g/t	oz's
BIG VEIN SOUTH (Southern) DEPOSIT								
Measured	0.75	286	2.46	22,700	0.75	286	2.46	22,700
Indicated	0.75	340	1.53	16,700	0.75	340	1.53	16,700
Inferred	0.75	122	1.85	7,200	0.75	122	1.85	7,200
SUBTOTAL		748	1.94	46,600		748	1.94	46,600
BIG VEIN SOUTH (Central) DEPOSIT								
Indicated	0.75	50	2.09	3,400	0.75	50	2.09	3,400
Inferred	0.75	51	1.56	2,600	0.75	51	1.56	2,600
SUBTOTAL		101	1.82	6,000		101	1.82	6,000
BIG VEIN #2 DEPOSIT								
Indicated	0.75	16	2.01	1,000	0.75	16	2.01	1,000
Inferred	0.75	92	3.09	9,100	0.75	92	3.09	9,100
SUBTOTAL		108	2.93	10,100		108	2.93	10,100
BIG VEIN DEPOSIT								
Inferred	0.5	94	3.84	11,600	0.5	94	3.84	11,600
SUBTOTAL		94	3.84	11,600		94	3.84	11,600
SOAPSPAR DEPOSIT								
Measured					0.4	1,667	0.91	48,800
Indicated					0.4	1,175	0.9	34,000
Inferred					0.4	472	0.82	12,400
SUBTOTAL						3,314	0.89	95,200
LOST WORLD DEPOSIT								
Measured	0.8	4,357	1.43	200,300	0.4	11,182	0.9	323,600
Indicated	0.8	722	1.36	31,500	0.4	2,392	0.8	61,500
Inferred	0.8	574	1.23	22,700	0.4	2,413	0.73	56,600
SUBTOTAL		5,653	1.4	254,500		15,987	0.86	441,700
GRAND CENTRAL & CAMP VEIN DEPOSITs								
Indicated					0.4	2,157	1.18	81,600
Inferred					0.4	607	1.02	19,700
SUBTOTAL						2,764	1.14	101,300
EXPLORER DEPOSIT								
Measured	1	395	3.68	46,800	0.5	884	2.04	58,000
Indicated	1	149	2.1	10,000	0.5	460	1.14	16,900
Inferred	1	30	1.97	1,900	0.5	107	1.02	3,500
SUBTOTAL		574	3.18	58,700		1,451	1.68	78,400
EXPLORER SOUTH DEPOSIT								
Inferred	1	321	1.41	14,600	0.5	1,516	0.88	42,900
SUBTOTAL		321	1.41	14,600		1,516	0.88	42,900
SHANGHAI & FINN DEPOSITs								
Indicated	0.8	104	3.29	11,000	0.8	104	3.29	11,000
Inferred	0.8	29	3.44	3,200	0.8	29	3.44	3,200
SUBTOTAL		133	3.33	14,200		133	3.33	14,200
TOTAL		7,732	1.67	416,300		26,216	1.12	848,000

Table 2 shows the global resources summary for the Woolgar project to date. Only those resources which have sufficiently high overall cut-off grade or a high enough overall grade have been included in the section titled “resources estimated at higher cut-off grades”.

Wally Martin
MANAGING DIRECTOR

The information in the report to which this statement is attached that relates to Exploration Targets or Exploration Results is based on information compiled by Alistair Grahame, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Grahame is a full-time employee of Strategic Mineral Corporation NL. Mr Grahame has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2004 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Grahame consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in the report to which this statement is attached that relates to Mineral Resources or Ore Reserves is based on information compiled by Kevin Richter, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Richter is a consultant retained by Strategic Mineral Corporation NL. Mr Richter has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2004 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Richter consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.