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***Strategic  
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Corporation N.L.***

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**29 January 2016**

**ASX ANNOUNCEMENT**

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**Completion of Shortfall Placement**

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Strategic Minerals Corporation NL (ASX Code SMC) is pleased to advise that the entire shortfall from the recent renounceable rights offer has now been placed. A total of 5,810,567 Shares were issued at 2.1 cents to raise \$122,021.

**STRATEGIC MINERALS CORPORATION NL**

**Jay Stephenson  
COMPANY SECRETARY**