



***Strategic
Minerals
Corporation N.L.***

ACN 008 901 380
ABN 35 008 901 380
58 Jersey Street
Jolimont, Western Australia 6008
P.O. Box 66
Floreat Forum WA 6014
Email: wally@stratmin.com.au
Website: www.stratmin.com.au
Telephone (08) 9284 1255
Facsimile (08) 9387 7331

26 August 2014

ASX ANNOUNCEMENT

QGold Pty Ltd On Market Takeover Offer Closed

Strategic Minerals Corporation NL (ASX Code SMC) advises that QGold Pty Ltd (QGold) on market takeover offer closed on 22 August 2014.

On 25 August 2014, QGold lodged a Change in Substantial Shareholder Notice advising that it held an interest in 548,835,761 Shares representing a voting power of 66.51%.

STRATEGIC MINERALS CORPORATION NL

**Jay Stephenson
COMPANY SECRETARY**