



23 May 2017

ASX Release

Renounceable Rights Offer Closure / Notice of Shortfall

Strategic Minerals Corporation NL (ASX: SMC) advises that the recent renounceable rights offer on 1 Share for every 10 Shares held, offering up to 6,329,998 Ordinary Shares at 33 cents closed on 17 May 2017. The results of the Entitlement Issue are as follows:

Total number of Shares on offer:	6,329,998
Total number of Shares validly applied for:	5,761,667
Total Value of Shares validly applied for:	\$1,901,350
Number of applications received:	109
Pro-rata Shortfall shares:	568,331
Value of Shortfall shares:	\$187,549

As outlined in the Prospectus, the Shortfall will not be placed.

Jay Stephenson
Director and Company Secretary