



28 MAY 2015

ASX ANNOUNCEMENT

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2, Strategic Minerals Corporation NL (ASX Code: SMC) advises the results of the resolutions contained in the Notice of Annual General Meeting dated 23 April 2015 were passed by the requisite majority of security holders.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

RESOLUTION 1 – ADOPTION OF THE REMUNERATION REPORT

It was resolved as a **non-binding resolution**:

“That, for the purposes of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company’s annual financial report for the year ended 31 December 2014.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,728,890	60,000	5,000	0	2,793,890

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR LAIF MCLOUGHLIN

It was not resolved as an ordinary **resolution**:

“That, for the purpose of article 12.4 of the Articles of Association and for all other purposes, Mr Laif McLoughlin, who was appointed casually on 4 June 2014, retires and being eligible, is re-elected as a Director.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,151,000	60,000	5,000	777,890	2,993,890

RESOLUTION 3 – RE-ELECTION OF DIRECTOR – MR JAY STEPHENSON

It was not resolved as an ordinary **resolution**:

“That, for the purpose of article 12.2 of the Articles of Association and for all other purposes, Mr Jay Stephenson a Director who retires by rotation, and being eligible, is re-elected as a Director.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,151,000	60,000	5,000	777,890	2,993,890

Jay Stephenson
COMPANY SECRETARY