



30 MAY 2016

ASX ANNOUNCEMENT

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2, Strategic Minerals Corporation NL (ASX Code: SMC) advises the results of the resolutions contained in the Notice of Annual General Meeting dated 29 April 2016 were passed by the requisite majority of security holders.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

RESOLUTION 1 – ADOPTION OF THE REMUNERATION REPORT

It was resolved as a **non-binding** resolution:

“That, for the purposes of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company’s annual financial report for the year ended 31 December 2015.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,312,074	63,000	1,600,000	587,917,771	591,893,480

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR LAIF MCLOUGHLIN

It was resolved as an **ordinary resolution**:

“That, for the purpose of article 12.2 of the Articles of Association, ASX Listing Rule 14.4 and for all other purposes, Laif McLoughlin, a Director, retires by rotation, and being eligible, is re-elected as a Director.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	3,150,876	824,833	0	587,917,771	591,893,480

RESOLUTION 3 – CONSOLIDATION OF CAPITAL

It was resolved as an **ordinary** resolution:

“That, for the purpose of section 254H of the Corporations Act and for all other purposes, the issued capital of the Company be consolidated on the basis that every fifteen (15) Shares be consolidated into one (1) Share and, where this Consolidation results in a fraction of a Share being held, the Company be authorised to round that fraction up to the nearest whole Share (as the case may be).”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	3,150,876	824,833	0	587,917,771	591,893,480

RESOLUTION 4 – ADOPTION OF NEW CONSTITUTION

It was resolved as a **special** resolution:

“That, for the purpose of section 136(2) of the Corporations Act and for all other purposes, approval is given for the Company to repeal its existing Articles of Association and adopt a new constitution in its place in the form as signed by the chairman of the Meeting for identification purposes.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	3,087,876	887,833	0	587,917,771	591,893,480

RESOLUTION 5 – RE-ELECTION OF DIRECTOR – MR CHRISTOPHER WALLIN

It was resolved as an **ordinary** resolution:

“That, for the purpose of article 12.4 of the Articles of Association, ASX Listing Rule 14.4 and for all other purposes, Christopher Wallin, a Director, retires and being eligible, is re-elected as a Director.”

As this resolution was not included in the notice of meeting, no proxies were received.

Jay Stephenson
COMPANY SECRETARY