



***Strategic  
Minerals  
Corporation N.L.***

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**20 March 2013**

## **ASX ANNOUNCEMENT**

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### **NON-RENOUCEABLE RIGHTS OFFER CLOSURE AND NOTICE OF SHORTFALL**

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Strategic Minerals Corporation NL (ASX Code SMC) advises that the recent non-renounceable rights offer on a 1 for 6 ratio, offering 94,191,250 Ordinary Shares at 3.2 cents closed on 15 March 2013. The results of the Entitlement Issue are as follows:

Total number of shares on offer:	94,191,250
Total number of shares validly applied for:	14,828,687
Total Value of shares validly applied for:	\$474,518
Number of applications received	192
Pro-rata shortfall shares:	79,362,563

The issue is underwritten by Christopher Wallin Superannuation Fund who has been notified of the Shortfall.

**STRATEGIC MINERALS CORPORATION NL**



**Jay Stephenson  
COMPANY SECRETARY**