



**Strategic
Minerals
Corporation N.L.**

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ASX ANNOUNCEMENT

Renounceable Rights Offer Closure / Notice of Shortfall

Strategic Minerals Corporation NL (ASX Code SMC) advises that the recent renounceable rights offer on a 1 for 20 ratio, offering 41,258,667 Ordinary Shares at 2.1 cents closed on 12 November 2015. The results of the Entitlement Issue are as follows:

Total number of shares on offer:	41,258,667
Total number of shares validly applied for:	35,448,100
Total Value of shares validly applied for:	\$744,410
Number of applications received	128
Pro-rata shortfall shares:	5,810,567
Value of Shortfall shares	\$122,021

STRATEGIC MINERALS CORPORATION NL

A handwritten signature in black ink, appearing to read 'Jay Stephenson', is written over a circular scribble.

**Jay Stephenson
COMPANY SECRETARY**