



**Strategic
Minerals
Corporation N.L.**

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ASX ANNOUNCEMENT

**NON-RENOUNCEABLE RIGHTS OFFER CLOSURE
AND NOTICE OF SHORTFALL**

Strategic Minerals Corporation NL (ASX Code SMC) advises that the recent non-renounceable rights offer on a 1 for 4 ratio, offering 164,834,665 Ordinary Shares at 2.4 cents closed on 9 May 2014. The results of the Entitlement Issue are as follows:

Total number of shares on offer:	164,834,665
Total number of shares validly applied for:	100,952,430
Total Value of shares validly applied for:	\$2,422,858
Number of applications received	275
Pro-rata shortfall shares:	63,882,235
Value of Shortfall shares	\$1,533,174

The Underwriter, Christopher Wallin Superannuation Fund, has been notified in accordance with the Underwriting Agreement of the Shortfall.

STRATEGIC MINERALS CORPORATION NL

A handwritten signature in black ink, appearing to be 'Jay Stephenson', written in a cursive style.

**Jay Stephenson
COMPANY SECRETARY**