



***Strategic
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Corporation N.L.***

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10 April 2014

ASX Announcement

Correction to Entitlement Issue Timetable

Please find below an amended timetable for the non-renounceable entitlement issue of shares and options pursuant to the Prospectus lodged by Strategic Minerals Corporation NL (**Company**) (ASX:SMC) on 9 April 2014 (**Offer**).

The timetable for the Offer has been updated following amended advice from ASX in relation to its timetables for rights issues, which are to change with effect from 14 April 2014.

Under the new Offer timetable, the Ex Date moves from Monday 14 April 2014 to Wednesday 16 April 2014. All other dates remain the same.

On this basis, there is no material adverse impact on the Offer.

Updated timetable:

Lodgement of Prospectus with the ASIC	9 April 2014
Lodgement of Prospectus & Appendix 3B with ASX	9 April 2014
Notice sent to Shareholders	11 April 2014
Ex date	16 April 2014
Record Date for determining Entitlements	22 April 2014
Prospectus sent out to Shareholders & Company announces this has been completed	24 April 2014
Last day to extend the Closing Date	6 May 2014
Closing Date	9 May 2014



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Shares quoted on a deferred settlement basis	12 May 2014
ASX notified of under subscriptions	14 May 2014
Issue date/Shares entered into Shareholders' security holdings	14 May 2014
Quotation of Shares issued under the Offer*	15 May 2014

*This date is indicative only and may vary. The Board reserves the right to modify the above timetable to the extent permitted by the ASX Listing Rules.

**Wally Martin
Managing Director
STRATEGIC MINERALS CORPORATION NL**