



***Strategic
Minerals
Corporation N.L.***

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20 April 2005

ASX Online Announcements
Australian Stock Exchange
Sydney, NSW

Notice of Annual General Meeting 20 May 2005

Attached is the Notice of the AGM together with Information
Memorandum and Proxy Form.

The Notice was mailed to shareholders on 18 April 2005.

By Order of the Board

Gerard Tonks
Company Secretary